**Market Notice**

**Date: 20 November 2014**

**Subject:** Redemption – Callable Bond

***(AMBER HOUSE FUND 1 (RF) LIMITED*** ***–“AHF1A1; AHF1B1; AHF1C1”)***

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In accordance with the Terms and Conditions of the **AMBER HOUSE FUND 1 (RF) LIMITED** notes a Noteholder meeting was convened on 18 November 2014. At such meeting it was resolved by special resolution that the following amendments be passed with respect to the redemption of the Notes:

1. A partial redemption of the notes will take place on 21 November 2014 such that the new Principal Amount of each class of the Notes be amended as follows

|  |  |  |
| --- | --- | --- |
|  | **Redemption Amount** | **Amended Principal Amount** |
| ***AHF1A1 – ZAG000091463*** |  R455,000,000.00 |  R 273,000,000.00 |
| ***AHF1B1 – ZAG000091471*** |  R22,000,000.00 |  R 13,200,000.00 |
| ***AHF1C1 – ZAG000091489*** |  R23,000,000.00 |  R 13,800,000.00 |

1. The scheduled redemption date of the outstanding notes (“Coupon Step-Up Date”) was amended from 21 November 2014 to 21 November 2015.

For further information on the Note issued please contact:

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